Turtle River School Division
Budget Consultation Public Meeting

Presented March 4, 2020
For The Upcoming
2020/2021 School Year

“Learning Today for Tomorrow”
Introductions

Board of Trustees
Karey Wilkinson, Chairperson
Carol Senkowski, Vice Chairperson
Faye Soucy, Trustee
Gordon Wilson, Trustee
Jarvis Whyte, Trustee

Senior Administration
Bev Szymesko – Superintendent
Shannon Desjardins – Secretary Treasurer
Our Mission

Turtle River School Division’s mission is to assist students to reach a high degree of self-actualization to become both self-sufficient and contributing members of society.
2020/2021 Budget Survey

- Online Surveys
  - Survey open from Dec 12, 2019 to Feb 4, 2020
  - 26 Respondents
    - 52% - Parent or Guardian
    - 44% - Staff Member
    - 16% - Community Member

- 38.5% - Felt adequate resources are being provided.
- 61.5% - Felt adequate resources are not being provided.

- 23% - Felt areas in the division should be reduced or eliminated.
- 77% - Felt there is no areas that should be reduced or eliminated.

- 100% - Maintain existing level of services as best as possible by increasing Education Property Tax (maximum of 2%)
2020/2021 Budget Process

- January 30, 2020
  - *Funding Announcement*

- Budget Meetings held
  - *February 4, 2020*
  - *February 20, 2020*

- Public Budget Consultation Meeting
  - *March 4, 2020*

- Pass the 2020/2021 budget at the next Regular Board Meeting
  - *March 10, 2020*

- Set levy by March 15, 2020

- Approve Budget to the Province by March 31, 2020
Provincial Budget Highlights and other Directive and Guidelines

- Increase funding for Manitoba Public Schools by $6.6 million (1/2%)
- Special Requirement increases for 2020/2021 are limited to 2% (Turtle River proposed special requirement is 2%)
- Bill 28 - The Public Service Sustainability Act will help to relieve financial pressure.
- Reduction to existing administration cost cap (Turtle River is allowed 3.53%; proposed budget is 3.26%)
- The Tax Incentive Grant (TIG) is in the third year of the 6 year phase out.
- Special Needs funding maintained at the 2016/2017 level
- The Formula Guarantee is set at 98% of 2019/2020 Base, Categorical, Equalization, School Building Support, and Formula Guarantee.
- General Support Grant is $36.7 million for 2020/2021, of this amount $34.2 million will be allocated to each school Division, the remaining $2.5 million will be allocated in a new initiative; further detail to be shared in March 2020
Provincial Funding Impact on Turtle River

• Decrease of 2% in provincial funding.

• During the budgeting process the Board always strives to enhance existing programs and initiative and new programs when the opportunity presents itself. Over the past few years, decreased provincial funding combined with increased cost has created an extremely challenging new reality. TRSD Board of Trustee’s plans with keeping the future of our students and the school division in mind at all times.
What We Currently Have to Offer

- No School Fees for basic needs in Sports, Band, Home Ec., Industrial Arts, and Automotive
- Full-Time Kindergarten
- Small Class Sizes
- Kindergarten Here I Come
- Speech and Language Pathologist
- Educational Psychologist
- Occupational and Physiotherapist
- Social Worker
- French Consultant
- Numeracy /Literacy Consultant
- Band and Garage Band Programs
- Industrial Arts Program
- Automotive Program
- Home Economics/Foods and Nutrition Program
- Breakfast Programs
- Community School - Alonsa
- Division Wide Video Conferencing Courses
- Jr. Kindergarten (École Laurier & Glenella School)
- French Immersion (École Laurier)
- Swim Program
• Turtle River School Division Board of Trustees is pleased to announce that they are proposing to maintain all current staff and programs for the 2020/2021 school year. This will result in an increase of the special levy by 2%.
# 2020/2021 Budget Revenue

<table>
<thead>
<tr>
<th>Budget Summary</th>
<th>Budget 2019/2020</th>
<th>Draft Budget 2020/2021</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenue:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Provincial Government</td>
<td>$ 8,583,641</td>
<td>$ 8,337,887</td>
</tr>
<tr>
<td>Municipal Government</td>
<td>2,867,421</td>
<td>2,968,960</td>
</tr>
<tr>
<td>Other Divisions</td>
<td>66,300</td>
<td>57,200</td>
</tr>
<tr>
<td>Other Sources</td>
<td>21,350</td>
<td>24,550</td>
</tr>
<tr>
<td></td>
<td><strong>$ 11,538,712</strong></td>
<td><strong>$ 11,388,597</strong></td>
</tr>
</tbody>
</table>

Total Revenue decrease of 1.32% from last year’s budget
Preliminary 2020/2021 Funding

Where does the money come from?

- Local Property Taxation: $2,968,960 (26.07%)
- Provincial: $8,337,887 (73.21%)
- Other School Divisions: $57,200 (0.50%)
- Other: $24,550 (0.22%)

In the provincial Funding:
- TIG: $263,938
- EPTC: $728,257

Included in the provincial Funding:
# 2020/2021 Budget Expenditures

## Expenditures:

<table>
<thead>
<tr>
<th>Budget Summary</th>
<th>2019/2020 Budget</th>
<th>Draft Budget 2020/2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Regular Instruction</td>
<td>$6,341,619</td>
<td>$6,267,516</td>
</tr>
<tr>
<td>Student Services</td>
<td>1,825,513</td>
<td>1,885,421</td>
</tr>
<tr>
<td>Community Education &amp; Services</td>
<td>24,879</td>
<td>24,879</td>
</tr>
<tr>
<td>Divisional Administration</td>
<td>397,202</td>
<td>390,979</td>
</tr>
<tr>
<td>Instructional &amp; Pupil Support Services</td>
<td>246,690</td>
<td>248,487</td>
</tr>
<tr>
<td>Transportation</td>
<td>1,232,659</td>
<td>1,166,196</td>
</tr>
<tr>
<td>Maintenance</td>
<td>1,284,318</td>
<td>1,219,416</td>
</tr>
<tr>
<td>Fiscal</td>
<td>185,832</td>
<td>185,703</td>
</tr>
<tr>
<td>Transfers to Capital Fund</td>
<td>________________</td>
<td>________________</td>
</tr>
<tr>
<td></td>
<td>$11,538,712</td>
<td>$11,388,597</td>
</tr>
</tbody>
</table>

Total Expenditures decrease of 1.32% from last year’s budget
Preliminary 2020/2021 Expenditures

How is the money spent?

- Regular Instruction: $6,267,516 (55.03%)
- Student Services: $1,885,421 (16.56%)
- Transportation: $1,166,196 (10.24%)
- Maintenance: $1,219,416 (10.71%)
- Fiscal & Capital: $185,703 (1.63%)
- Pupil Support: $248,487 (2.18%)
- Administration: $390,979 (3.43%)
- Community: $24,879 (0.22%)
Preliminary 2020/2021 Expenditures by Object

- **Salaries & Benefits**: $8,993,972 (78.97%)
- **Services**: $1,154,631 (10.14%)
- **Supplies**: $899,761 (7.90%)
- **Interest**: $3,000 (0.03%)
- **Tuition/Transfer and Other Fees**: $337,233 (2.96%)
Taxes

• 2019 Assessment $ 233,184,980
• 2020 Assessment $255,784,200
  ➢ An increase of 9.69% in the assessment
• Old Mill Rate 15.27
• New Preliminary Mill Rate 14.53
• Mill Rate decrease by .74
• 2019 Levy $ 3,560,675
• 2020 Levy $ 3,716,713
• Increase to the Levy 4.38%
## Portioned School Assessment

<table>
<thead>
<tr>
<th>Municipality</th>
<th>Residential 2020</th>
<th>Residential 2019</th>
<th>% Change</th>
<th>Farm 2020</th>
<th>Farm 2019</th>
<th>% Change</th>
<th>Other 2020</th>
<th>Other 2019</th>
<th>% Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>RM of Lakeshore</td>
<td>3,671,580</td>
<td>3,532,320.</td>
<td>3.942%</td>
<td>7,951,580</td>
<td>6,993,480</td>
<td>13.700%</td>
<td>228,380</td>
<td>219,930</td>
<td>3.842%</td>
</tr>
<tr>
<td>Municipality of McCreary</td>
<td>19,349.340</td>
<td>19,097,630</td>
<td>1.318%</td>
<td>24,462,100</td>
<td>21,399,060</td>
<td>14.314%</td>
<td>2,448,240.</td>
<td>2,280,640</td>
<td>7.349%</td>
</tr>
<tr>
<td>RM of Rosedale</td>
<td>10,979,610</td>
<td>10,410,810</td>
<td>5.464%</td>
<td>9,609,140</td>
<td>9,328,710</td>
<td>3.006%</td>
<td>1,569,730</td>
<td>1,398,020</td>
<td>12.28%</td>
</tr>
<tr>
<td>Municipality of Westlake-Gladstone</td>
<td>124,720</td>
<td>125,890</td>
<td>-.929%</td>
<td>1,642,160</td>
<td>1,350,240</td>
<td>21.620%</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Municipality of Ste. Rose</td>
<td>32,702,910</td>
<td>32,336,630</td>
<td>1.133%</td>
<td>32,494,030</td>
<td>26,454,900</td>
<td>22.828%</td>
<td>8,530,000</td>
<td>8,416,360</td>
<td>1.350%</td>
</tr>
<tr>
<td>RM of Alonsa</td>
<td>27,300,830</td>
<td>27,805,100</td>
<td>-1.814%</td>
<td>34,547,570</td>
<td>29,661,220</td>
<td>16.474%</td>
<td>1,882,200</td>
<td>1,784,620</td>
<td>5.468%</td>
</tr>
<tr>
<td></td>
<td><strong>102,516,200</strong></td>
<td><strong>101,388,290</strong></td>
<td><strong>1.1125%</strong></td>
<td><strong>137,874,900</strong></td>
<td><strong>117,011,220</strong></td>
<td><strong>17.831%</strong></td>
<td><strong>15,393,100</strong></td>
<td><strong>14,785,470</strong></td>
<td><strong>4.109%</strong></td>
</tr>
</tbody>
</table>
To calculate your school taxes, use the following formula

\[ A \times B \times C \div D \]

A = the assessed value of the property
B = the portion of the assessed value that is taxed *
C = the mill rate
D = 1000

* The portion of the assessed value of a property that is taxed depends on the type of property

<table>
<thead>
<tr>
<th>Property</th>
<th>Percentage</th>
<th>Mill Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>Residential</td>
<td>45%</td>
<td>1.1125%</td>
</tr>
<tr>
<td>Farmland</td>
<td>26%</td>
<td>17.8305%</td>
</tr>
<tr>
<td>Commercial</td>
<td>65%</td>
<td>4.1096%</td>
</tr>
</tbody>
</table>

Overall 9.6915 % increase
## Education Tax Examples

<table>
<thead>
<tr>
<th></th>
<th>Residential ($700 rebate)</th>
<th>Farm (80% rebate, $5,000 max)</th>
<th>Other/ Commercial</th>
</tr>
</thead>
<tbody>
<tr>
<td>2019 Assessed Value</td>
<td>$120,000</td>
<td>$120,000</td>
<td>$120,000</td>
</tr>
<tr>
<td>2020 Reassessment Increase</td>
<td>1.1125 %</td>
<td>17.8305%</td>
<td>4.1096%</td>
</tr>
<tr>
<td>2020 Assessed Value</td>
<td>$121,335</td>
<td>$141,396</td>
<td>$124,931</td>
</tr>
<tr>
<td>Multiply by Portion Taxed</td>
<td>45%</td>
<td>26%</td>
<td>65%</td>
</tr>
<tr>
<td>Multiply by Mill Rate</td>
<td>14.53</td>
<td>14.53</td>
<td>14.53</td>
</tr>
<tr>
<td>Divide by 1000</td>
<td>1,000</td>
<td>1,000</td>
<td>1,000</td>
</tr>
<tr>
<td>2020 Special Levy</td>
<td>$793.34</td>
<td>$534.19</td>
<td>$1,179.97</td>
</tr>
<tr>
<td>Rebate</td>
<td>$700.00</td>
<td>$427.35</td>
<td></td>
</tr>
<tr>
<td>2020 Special Levy after rebate</td>
<td>$93.34</td>
<td>$106.84</td>
<td>$1,179.97</td>
</tr>
</tbody>
</table>

Please note this is just an example, each area has a different assessment increase rate.
## History of Taxes in Turtle River

<table>
<thead>
<tr>
<th>Description</th>
<th>2020</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Special Levy for TRSD</td>
<td>3,922,378</td>
<td>3,845,840</td>
</tr>
<tr>
<td>Special Levy for DSFM</td>
<td>119,378</td>
<td>96,222</td>
</tr>
<tr>
<td>Less Tax Incentive Grant (TIG)</td>
<td>325,042</td>
<td>381,387</td>
</tr>
<tr>
<td>Total Special Levy</td>
<td>3,716,714</td>
<td>3,560,675</td>
</tr>
<tr>
<td>Increase $</td>
<td>156,039</td>
<td></td>
</tr>
<tr>
<td>Increase %</td>
<td>4.38%</td>
<td></td>
</tr>
</tbody>
</table>
Fun Facts

• As of 2018/2019 school year: $2.4 Billion was the yearly allocation for operating of K-12 Education in Manitoba (Data from Frame Budget)

• This is the equivalent of:
  ➢ $6.6 million per day
  ➢ $277,612.80 per hour
  ➢ $4,626.88 per minute
  ➢ 77.11 per second

• Turtle River Facts - Proposed Budget 2020/2021
  ➢ $31,201.64 per day
  ➢ $1,300.07 per hour
  ➢ $21.67 per minute
  ➢ Employ 148.39 FTE staff
  ➢ Estimated enrollment 705 (505 transported on School Bus)
  ➢ Total Kilometers driven 740,425
THANK YOU

Complete Frame Budget and Financial Statement for the 2020/2021 school year can be found on our website at:

trsd.ca