

Turtle River School Division Budget Consultation Public Meeting

**Presented March 4, 2020
For The Upcoming
2020/2021 School Year**

“Learning Today for Tomorrow”

Introductions

Board of Trustees

Karey Wilkinson, Chairperson

Carol Senkowski, Vice Chairperson

Faye Soucy, Trustee

Gordon Wilson, Trustee

Jarvis Whyte, Trustee

Senior Administration

Bev Szymesko – Superintendent

Shannon Desjardins – Secretary Treasurer

Our Mission

Turtle River School Division's mission is to assist students to reach a high degree of self-actualization to become both self-sufficient and contributing members of society.



2020/2021 Budget Survey

- Online Surveys
 - *Survey open from Dec 12, 2019 to Feb 4, 2020*
 - *26 Respondents*
 - 52% - Parent or Guardian
 - 44% - Staff Member
 - 16% - Community Member
 - *38.5 % - Felt adequate resources are being provided.*
 - *61.5% - Felt adequate resources are not being provided.*
 - *23% - Felt areas in the division should be reduced or eliminated.*
 - *77% - Felt there is no areas that should be reduced or eliminated.*
 - *100% - Maintain existing level of services as best as possible by increasing Education Property Tax (maximum of 2%)*

2020/2021 Budget Process

- January 30, 2020
 - *Funding Announcement*
- Budget Meetings held
 - *February 4, 2020*
 - *February 20, 2020*
- Public Budget Consultation Meeting
 - *March 4, 2020*
- Pass the 2020/2021 budget at the next Regular Board Meeting
 - *March 10, 2020*
- Set levy by March 15, 2020
- Approve Budget to the Province by March 31, 2020

Provincial Budget Highlights and other Directive and Guidelines

- Increase funding for Manitoba Public Schools by \$6.6 million (1/2%)
- Special Requirement increases for 2020/2021 are limited to 2% (Turtle River proposed special requirement is 2%)
- Bill 28 - The Public Service Sustainability Act will help to relieve financial pressure.
- Reduction to existing administration cost cap (Turtle River is allowed 3.53%; proposed budget is 3.26%)
- The Tax Incentive Grant (TIG) is in the third year of the 6 year phase out.
- Special Needs funding maintained at the 2016/2017 level
- The Formula Guarantee is set at 98% of 2019/2020 Base, Categorical, Equalization, School Building Support, and Formula Guarantee.
- General Support Grant is \$36.7 million for 2020/2021, of this amount \$34.2 million will be allocated to each school Division, the remaining \$2.5 million will be allocated in a new initiative; further detail to be shared in March 2020

Provincial Funding Impact on Turtle River

- Decrease of 2% in provincial funding.
- During the budgeting process the Board always strives to enhance existing programs and initiative and new programs when the opportunity presents itself. Over the past few years, decreased provincial funding combined with increased cost has created an extremely challenging new reality. TRSD Board of Trustee's plans with keeping the future of our students and the school division in mind at all times.

What We Currently Have to Offer

- No School Fees for basic needs in Sports, Band, Home Ec., Industrial Arts, and Automotive
- Full-Time Kindergarten
- Small Class Sizes
- Kindergarten Here I Come
- Speech and Language Pathologist
- Educational Psychologist
- Occupational and Physiotherapist
- Social Worker
- French Consultant
- Numeracy /Literacy Consultant
- Band and Garage Band Programs
- Industrial Arts Program
- Automotive Program
- Home Economics/Foods and Nutrition Program
- Breakfast Programs
- Community School - Alonsa
- Division Wide Video Conferencing Courses
- Jr. Kindergarten (École Laurier & Glenella School)
- French Immersion (École Laurier)
- Swim Program

Turtle River 2020/2021 Budget Highlights

- Turtle River School Division Board of Trustees is pleased to announce that they are proposing to maintain all current staff and programs for the 2020/2021 school year. This will result in an increase of the special levy by 2%.

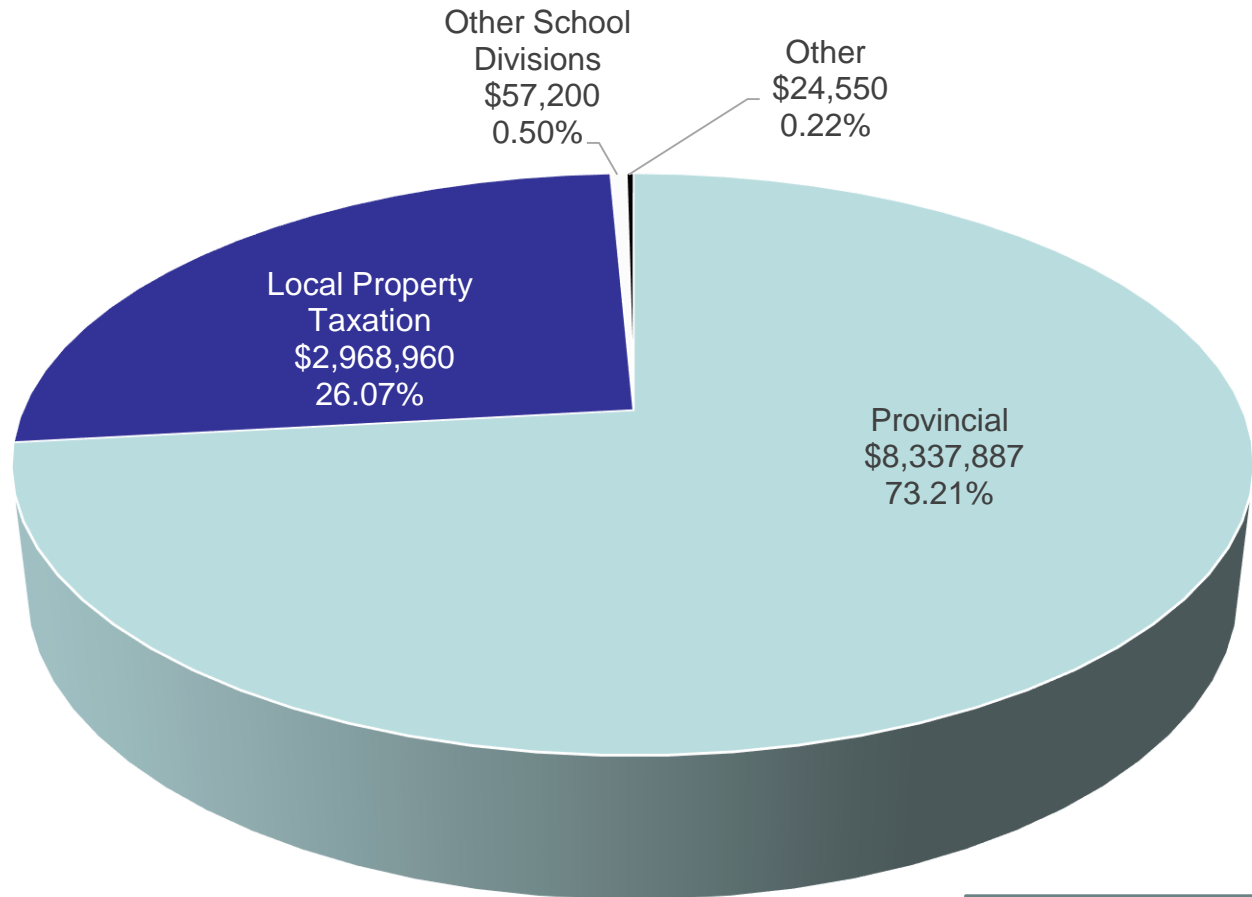
2020/2021 Budget Revenue

Budget Summary	Budget 2019/2020	Draft Budget 2020/2021
Revenue:		
Provincial Government	\$ 8,583,641	\$ 8,337,887
Municipal Government	2,867,421	2,968,960
Other Divisions	66,300	57,200
Other Sources	<u>21,350</u>	<u>24,550</u>
	\$ 11,538,712	\$ 11,388,597

**Total Revenue decrease of 1.32%
from last year's budget**

Preliminary 2020/2021 Funding

Where does the money come from?



TIG	\$263,938
EPTC	\$728,257
Included in the provincial Funding	

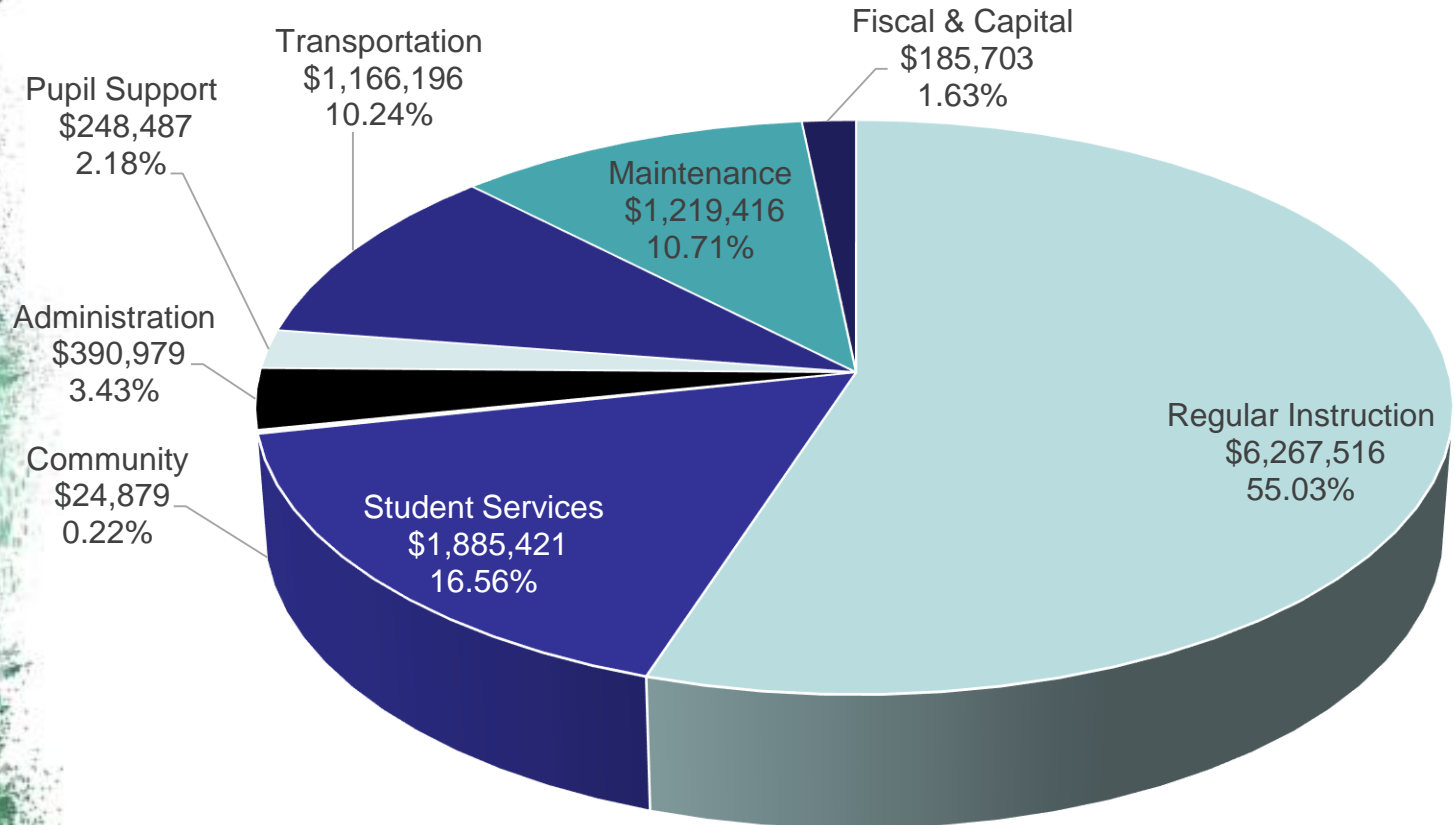
2020/2021 Budget Expenditures

Budget Summary	2019/2020 Budget	Draft Budget 2020/2021
Expenditures:		
Regular Instruction	\$ 6,341,619	\$ 6,267,516
Student Services	1,825,513	1,885,421
Community Education & Services	24,879	24,879
Divisional Administration	397,202	390,979
Instructional & Pupil Support Services	246,690	248,487
Transportation	1,232,659	1,166,196
Maintenance	1,284,318	1,219,416
Fiscal	185,832	185,703
Transfers to Capital Fund	_____	_____
	\$ 11,538,712	\$ 11,388,597

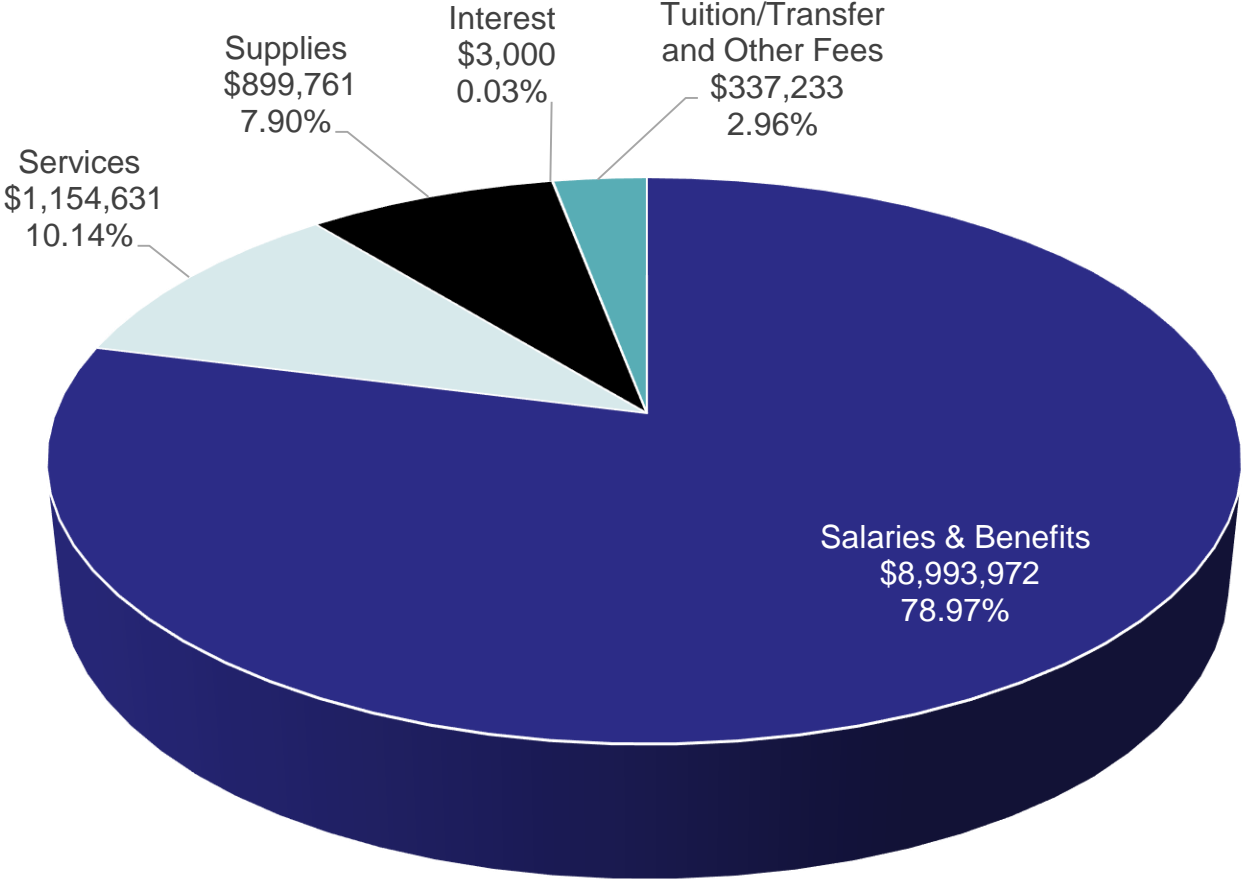
**Total Expenditures decrease of 1.32%
from last year's budget**

Preliminary 2020/2021 Expenditures

How is the money spent?



Preliminary 2020/2021 Expenditures by Object



Taxes

- 2019 Assessment \$ 233,184,980
- 2020 Assessment \$255,784,200
 - *An increase of 9.69% in the assessment*
- Old Mill Rate 15.27
- New Preliminary Mill Rate 14.53
- Mill Rate decrease by .74
- 2019 Levy \$ 3,560,675
- 2020 Levy \$ 3,716,713
- Increase to the Levy 4.38%

Portioned School Assessment

Municipality	Residential			Farm			Other		
	2020	2019	% Change	2020	2019	% Change	2020	2019	% Change
Municipality of Glenella-Lansdowne	8,387,210	8,079,910	3.803%	27,168,320	21,823,610	24.490%	734,550	685,900	7.093%
RM of Lakeshore	3,671,580	3,532,320	3.942%	7,951,580	6,993,480	13.700%	228,380	219,930	3.842%
Municipality of McCreary	19,349,340	19,097,630	1.318%	24,462,100	21,399,060	14.314%	2,448,240	2,280,640	7.349%
RM of Rosedale	10,979,610	10,410,810	5.464%	9,609,140	9,328,710	3.006%	1,569,730	1,398,020	12.28%
Municipality of Westlake-Gladstone	124,720	125,890	-0.929%	1,642,160	1,350,240	21.620%			
Municipality of Ste. Rose	32,702,910	32,336,630	1.133%	32,494,030	26,454,900	22.828%	8,530,000	8,416,360	1.350%
RM of Alonsa	27,300,830	27,805,100	-1.814%	34,547,570	29,661,220	16.474%	1,882,200	1,784,620	5.468%
	102,516,200	101,388,290	1.1125%	137,874,900	117,011,220	17.831%	15,393,100	14,785,470	4.109%

2020 TRSD School Taxes

To calculate your school taxes, use the following formula

$$A \times B \times C \div D$$

A = the assessed value of the property

B = the portion of the assessed value that is taxed *

C = the mill rate

D = 1000

* The portion of the assessed value of a property that is taxed depends on the type of property

Residential	45%	1.1125%
Farmland	26%	17.8305%
Commercial	65%	4.1096%

Overall 9.6915 % increase

Education Tax Examples

	Residential (\$700 rebate)	Farm (80% rebate, \$5,000 max)	Other/ Commercial
2019 Assessed Value	\$ 120,000	\$ 120,000	\$ 120,000
2020 Reassessment Increase	1.1125 %	17.8305%	4.1096%
2020 Assessed Value	\$121,335	\$141,396	\$ 124,931
Multiply by Portion Taxed	45%	26%	65%
Multiply by Mill Rate	14.53	14.53	14.53
Divide by 1000	1,000	1,000	1,000
2020 Special Levy	\$ 793.34	\$ 534.19	\$ 1,179.97
Rebate	\$ 700.00	\$ 427.35	
2020 Special Levy after rebate	\$ 93.34	\$ 106.84	\$1,179.97

Please note this is just an example, each area has a different assessment increase rate.

History of Taxes in Turtle River

	2020	2019
Special Levy for TRSD	3,922,378	3,845,840
Special Levy for DSFM	119,378	96,222
Less Tax Incentive Grant (TIG)	325,042	381,387
Total Special Levy	3,716,714	3,560,675
Increase \$	156,039	
Increase %	4.38%	

Fun Facts

- As of 2018/2019 school year: \$2.4 Billion was the yearly allocation for operating of K-12 Education in Manitoba
(Data from Frame Budget)
- This is the equivalent of:
 - \$6.6 million per day
 - \$277,612.80 per hour
 - \$4,626.88 per minute
 - 77.11 per second
- Turtle River Facts - Proposed Budget 2020/2021
 - \$31,201.64 per day
 - \$1,300.07,per hour
 - \$21.67 per minute
 - Employ 148.39 FTE staff
 - Estimated enrollment 705 (505 transported on School Bus)
 - Total Kilometers driven 740,425

A decorative vertical strip on the left side of the page features a green chalkboard background. At the top, there is a dark, textured area resembling a pine tree. Below it, two pieces of pink chalk are shown, one standing upright and one lying horizontally. A white chalk arrow points upwards from the bottom left towards the center of the page.

THANK YOU

Complete Frame Budget and Financial Statement
for the 2020/2021 school year can be found on
our website at:

trsd.ca