

# **Turtle River School Division Budget Consultation Public Meeting**

**Presented March 7, 2019  
For The Upcoming  
2019/2020 School Year**

*“Learning Today for Tomorrow”*

# Introductions

## **Board of Trustees**

Karey Wilkinson, Chairperson

Carol Senkowski, Vice Chairperson

Faye Soucy, Trustee

Gordon Wilson, Trustee

Jarvis Whyte, Trustee

## **Senior Administration**

Bev Szymesko – Superintendent

Shannon Desjardins – Secretary Treasurer

## Our Mission

*Turtle River School Division's mission is to assist students to reach a high degree of self-actualization to become both self-sufficient and contributing members of society.*



# 2019/2020 Budget Process

- January 8, 2019
  - *Pre-Budget Planning Meeting was cancelled due lack of submissions.*
- January 24, 2019
  - *Funding Announcement*
- Budget Meetings held
  - *February 11, 2019*
  - *February 21, 2019*
  - *February 26, 2019 (Regular Board Meeting)*
- Public Budget Consultation Meeting
  - *March 7, 2019*
- Pass the 2019/2020 budget at the next Regular Board Meeting
  - *March 12, 2019*
- Set levy by March 15, 2019
- Approve Budget to the Province by March 31, 2019

# Provincial Budget Highlights and other Directive and Guidelines

- Increase funding for Manitoba Public Schools by \$6.6 million (1/2%)
- Special Requirement increases for 2019/2020 are limited to 2% (Turtle River proposed special requirement is 1.98%)
- Bill 28 - The Public Service Sustainability Act will help to relieve financial pressure.
- Reduction to existing administration cost cap (Turtle River is allowed 3.53% proposed budget is 3.27%)
- The Tax Incentive Grant (TIG) is in the second year of the 6 year phase out.
- Special Needs funding maintained at the 2016/2017 level
- The Formula Guarantee is set at 98% of 2018/2019 Base, Categorical, Equalization, School Building Support, and Formula Guarantee.
- Early Years Enhancement Grant will continue as current allocation.



# Provincial Funding Impact on Turtle River

- Decrease of .6% in provincial funding.
- During the budgeting process the Board always strives to enhance existing programs and initiative and new programs when the opportunity presents its self. Over the past few years, decreased provincial funding combined with increased cost has created an extremely challenging new reality. TRSD Board of Trustee's plans with keeping the future of our students and the school division in mind at all times.

# What We Currently Have to Offer

- No School Fees for basic needs in Sports, Band, Home Ec., Industrial Arts, and Automotive
- Full-Time Kindergarten
- Small Class Sizes
- Kindergarten Here I Come
- Speech and Language Pathologist
- Educational Psychologist
- Occupational and Physiotherapist
- Social Worker
- French Consultant
- Numeracy /Literacy Consultant
- Band and Garage Band Programs
- Industrial Arts Program
- Automotive Program
- Home Economics/Foods and Nutrition Program
- Breakfast Programs
- Community School - Alonsa
- Division Wide Video Conferencing Courses
- Jr. Kindergarten (École Laurier & Glenella School)
- French Immersion (École Laurier)

# Turtle River 2019/2020 Budget Highlights

- Turtle River School Division Board of Trustees is recommending a combination of cost reduction and an increase in local taxation as following.
  - *Re-purposed monies from the Indigenous Academic Achievement, English as an Additional Language, French Language Education to help fund current Educational Assistants in all Schools .*
  - *Decrease supplies/minor equipment in the Information Technology Communication budget.*
  - *Removal of one FTE Educational Assistant*
  - *Adding a Swim Program*
  - *Increase in special levy 1.98%*



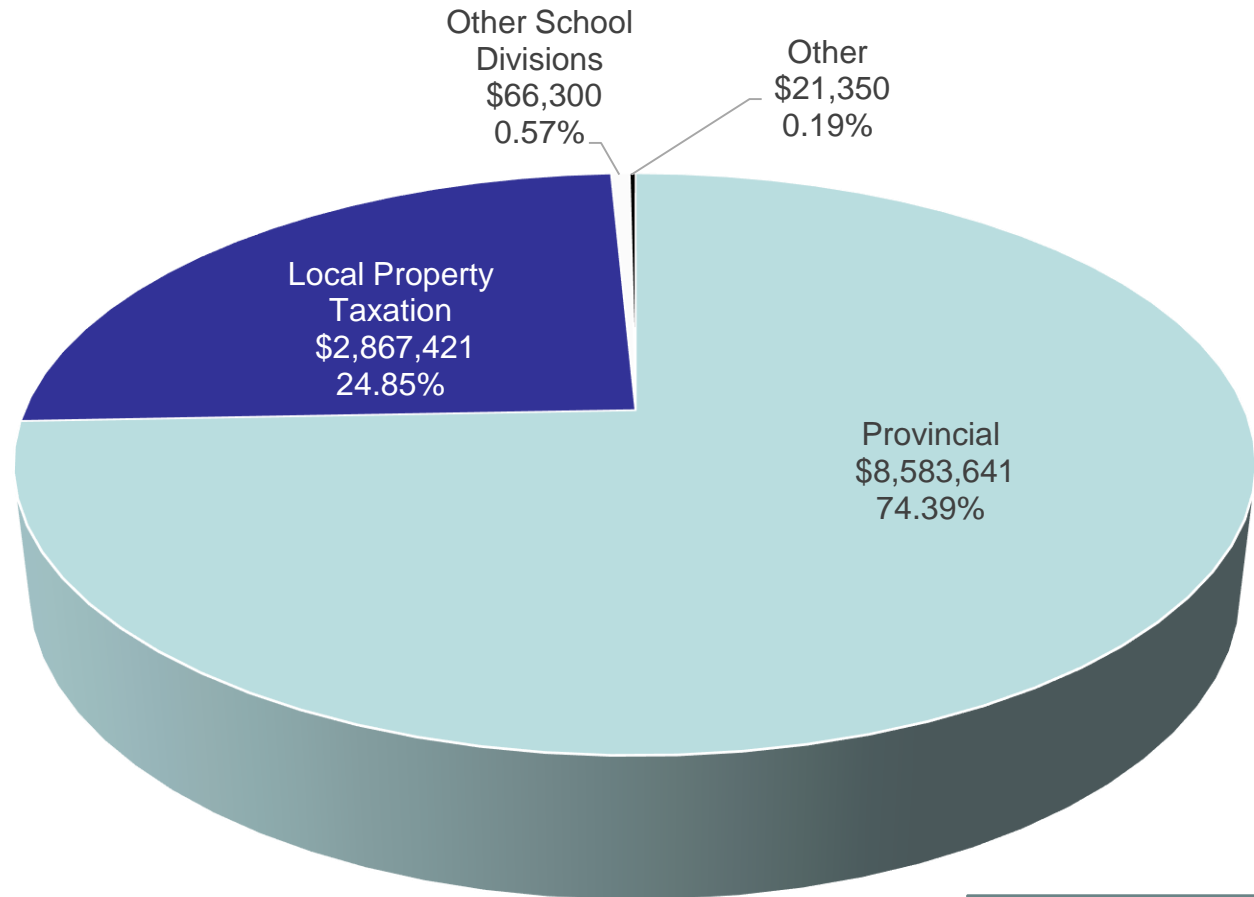
# 2019/2020 Budget Revenue

Budget Summary	Budget 2018/2019	Draft Budget 2019/2020
<b>Revenue:</b>		
Provincial Government	\$ 8,678,658	\$ 8,583,641
Municipal Government	2,710,354	2,867,421
Other Divisions	\$61,100	66,300
Other Sources	<u>15,900</u>	<u>21,350</u>
	<b>\$ 11,466,012</b>	<b>\$ 11,538,712</b>

**Total Revenue Increase of 0.634%  
from last year's budget**

# Preliminary 2019/2020 Funding

Where does the money come from?



TIG	\$304,982.
EPTC	\$711,197.
Included in the provincial Funding	

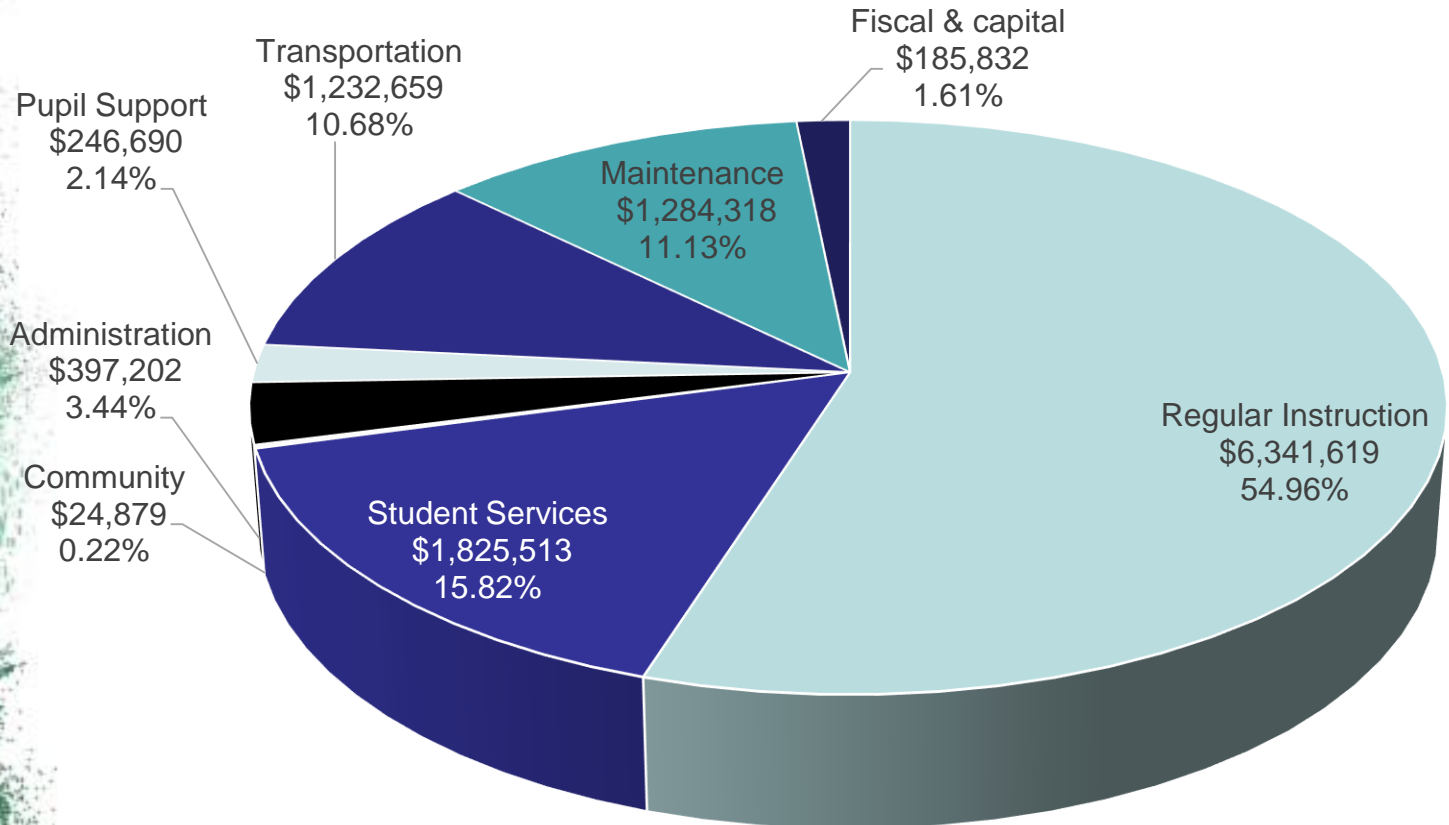
# 2019/2020 Budget Expenditures

Budget Summary	2018/2019 Budget	Draft Budget 2019/2020
<b>Expenditures:</b>		
Regular Instruction	\$ 6,368,361	\$ 6,341,619
Student Services	1,833,372	1,825,513
Community Education & Services	18,500	24,879
Divisional Administration	400,459	397,202
Instructional & Pupil Support Services	248,850	246,690
Transportation	1,158,254	1,232,659
Maintenance	1,255,681	1,284,318
Fiscal	182,535	185,832
Transfers to Capital Fund	_____	_____
	<b>\$ 11,466,012</b>	<b>\$ 11,538,712</b>

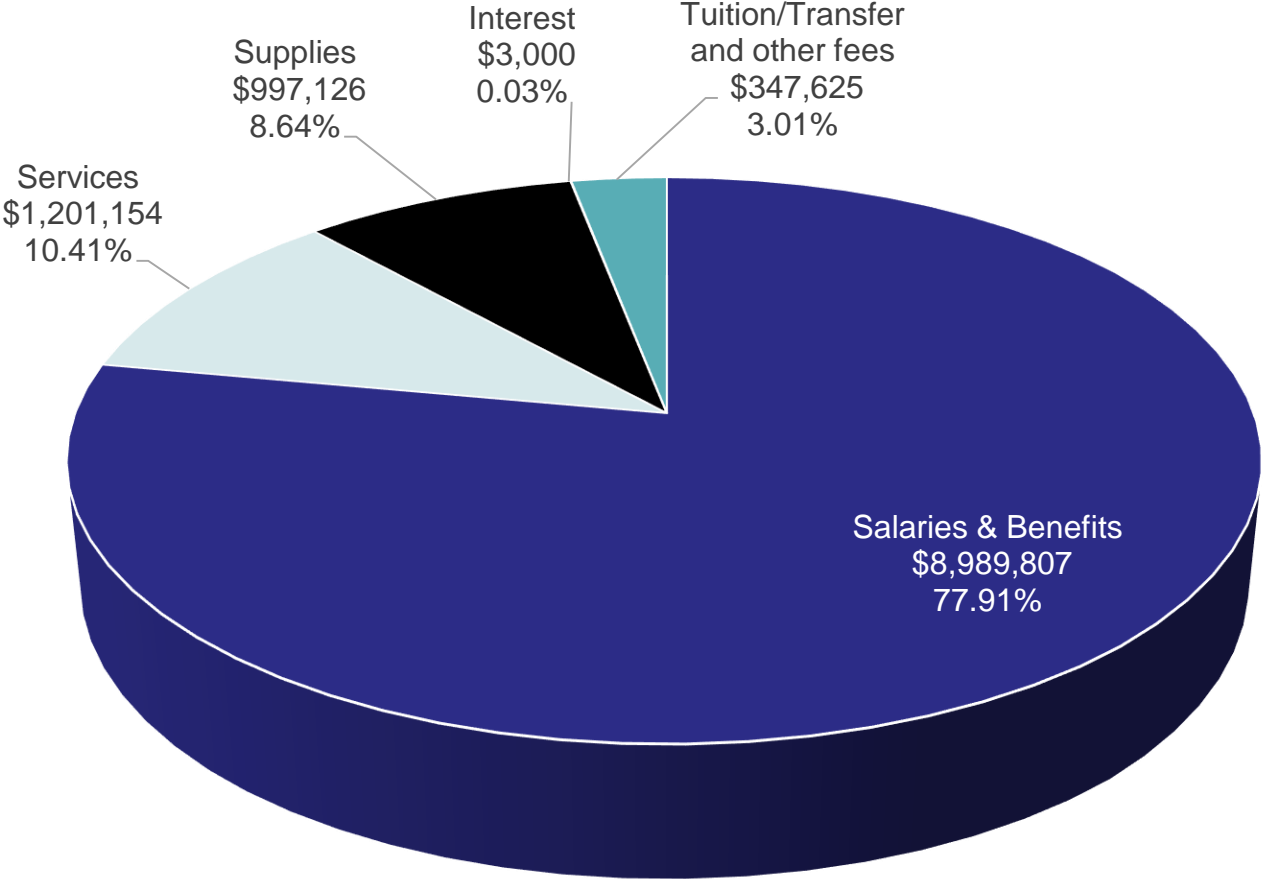
**Total Expenditures Increase of .634%  
from last year's budget**

# Preliminary 2019/2020 Expenditures

How is the money spent?



# Preliminary 2019/2020 Expenditures by Object



# Taxes

- 2018 Assessment \$ 231,180,360
- 2019 Assessment \$233,184,980
  - *An increase of .867% in the assessment*
- Old Mill Rate 15.23
- New Preliminary Mill Rate 15.27
- Mill Rate increase by .04
- 2018 Levy \$ 3,521,664
- 2019 Levy \$ 3,560,675
- Increase to the Levy 1.11%

# Portioned School Assessment

Municipality	Residential			Farm			Other		
	2019	2018	% Change	2019	2018	% Change	2019	2018	% Change
Municipality of Glenella-Lansdowne	8,079,910	7,981,580	1.232%	21,823,610	21,787,140	0.167%	685,900	685,250	0.095%
RM of Lakeshore	3,532,320	3,439,740	2.691%	6,993,480	6,987,470	0.086%	219,930	219,930	0.000%
Municipality of McCreary	19,097,630	18,806,350	1.549%	21,399,060	21,283,550	0.543%	2,280,640	2,476,500	-7.909%
RM of Rosedale	10,410,810	10,090,260	3.177%	9,328,710	9,343,970	-0.163%	1,398,020	1,283,030	8.962%
Municipality of Westlake-Gladstone	125,890	125,890	0.000%	1,350,240	1,352,060	-0.135%			
Municipality of Ste. Rose	32,336,630	32,186,670	0.466%	26,454,900	26,398,340	0.214%	8,416,360	7,628,040	10.33%
RM of Alonsa	27,805,100	27,754,200	0.183%	29,661,220	29,551,210	0.372%	1,784,620	1,799,180	-0.809%
	<b>101,388,290</b>	<b>100,384,690</b>	<b>0.999%</b>	<b>117,011,220</b>	<b>116,703,740</b>	<b>0.263%</b>	<b>14,785,470</b>	<b>14,091,930</b>	<b>4.921%</b>

# 2019 TRSD School Taxes

**To calculate your school taxes, use the following formula**

$$A \times B \times C \div D$$

A = the assessed value of the property

B = the portion of the assessed value that is taxed \*

C = the mill rate

D = 1000

\* The portion of the assessed value of a property that is taxed depends on the type of property

<b>Residential</b>	<b>45%</b>	<b>0.9998%</b>
<b>Farmland</b>	<b>26%</b>	<b>0.2635%</b>
<b>Commercial</b>	<b>65%</b>	<b>4.9215%</b>

**Overall 0.867 % increase**



# Education Tax Examples

	Residential (\$700 rebate)	Farm (80% rebate, \$5,000 max)	Other/ Commercial
2018 Assessed Value	\$ 120,000	\$ 120,000	\$ 120,000
2019 Reassessment Increase	.9998 %	.2635%	4.9215%
2019 Assessed Value	\$121,199	\$120,316	\$ 125,906
Multiply by Portion Taxed	45%	26%	65%
Multiply by Mill Rate	15.27	15.27	15.27
Divide by 1000	1,000	1,000	1,000
2019 Special Levy	\$ 832.82	\$ 477.67	\$ 1,249.67
Rebate	\$ 700.00	\$ 382.13	
2019 Special Levy after rebate	\$ 132.82	\$ 95.54	\$1,249.67

Please note this is just an example, each area has a different assessment increase rate.

# History of Taxes in Turtle River

	2019	2018
Special Levy for TRSD	3,845,840	3,774,536
Special Levy for DSFM	96,222	137,895
Less Tax Incentive Grant (TIG)	381,387	390,766
Total Special Levy	3,560,675	3,521,665
Increase \$	39,010	
Increase %	1.11%	

# Fun Facts

- As of 2017: \$2.3 Billion was the yearly allocation for operating of K-12 Education in Manitoba (Data from Frame Budget)
- This is the equivalent of:
  - \$6.5 million per day
  - \$273,082.19 per hour
  - \$4,551.36 per minute
  - 75.85 per second
- Turtle River Facts - Proposed Budget 2019/2020
  - \$31,612.91 per day
  - \$1,317.25 per hour
  - \$21.95 per minute
  - Employ 149.41 FTE staff
  - Estimated enrollment 726 (489 transported on School Bus)
  - Total Kilometers driven 775,060



# THANK YOU

Complete Frame Budget and Financial Statement  
for the 2019/2020 school year can be found on  
our website at:

**[trsd.ca](http://trsd.ca)**